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9 **Attorneys for Debtor**

10 **IN THE UNITED STATES BANKRUPTCY COURT**  
11 **FOR THE DISTRICT OF ARIZONA**

12 In re:

13 **LEEWARD HOTELS, L.P., an Arizona**  
14 **limited partnership,**

15 **Debtor.**

Chapter 11 Proceedings

Case No. B-99-09162-ECF-GBN

**VERIFIED STATEMENT PURSUANT TO RULE  
2014 UNDER PENALTY OF PERJURY BY  
ELLIOTT D. POLLACK AND COMPANY AS  
EXPERT FOR THE DEBTOR**

16 STATE OF ARIZONA )  
17 County of Maricopa ) ss.

18 ELLIOTT D. POLLACK, being first duly sworn, deposes and says:

19 1. I am president of the firm of Elliott D. Pollack and Company ("Pollack"). My offices are located  
20 at 7505 E. 6<sup>th</sup> Avenue, Suite 100, Scottsdale, Arizona 85251.

21 2. I am an economist, a member of the American Society of Real Estate Counselors, a licensed real  
22 estate broker, a licensed mortgage broker, and a Certified General Appraiser in the State of Arizona and am in  
23 good standing. A copy of my resume is attached hereto and made a part hereof as Exhibit "A."

24 3. I am qualified to provide the Debtor with services related to analyzing the interest rates proposed  
25 in the Debtor's Plan of Reorganization and testifying at trial regarding same.

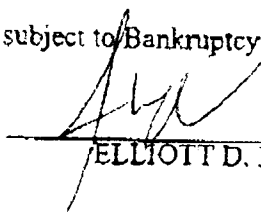
26 4. My fees for services to be provided to the Debtor will be at the rate of \$200 per hour. I am not  
27 requesting a retainer.

28 5. To the best of my knowledge, I have no connection with the Debtor, its creditors, or any other

1 party in interest, or any of their respective attorneys and accountants, the United States Trustee, or any person  
2 employed in the office of the United States Trustee.

3 6. I am a disinterested party as that term is defined by 11 U.S.C. § 101 in that I am not a creditor,  
4 equity security holder or an insider of the Debtor. I will act in the best interest of the Debtor and will represent  
5 no other interest than the Debtor's during this Chapter 11 proceeding.

6 7. I understand that my fees are subject to Bankruptcy Court approval.

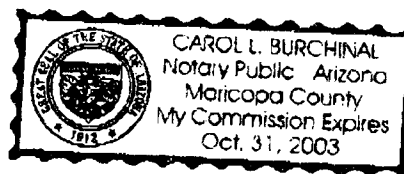
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8   
9 ELLIOTT D. POLLACK

10 SUBSCRIBED AND SWORN to before me this 24 day of April, 2000, by ELLIOTT  
11 D. POLLACK.

12   
13 Notary Public

14 My Commission Expires:

15 10/31/03



16 COPY of the foregoing mailed or  
17 served via (fax\*/ electronic notification\*\*  
18 or hand-delivery if marked \*\*\*)  
19 this 24 day of April, 2000, to:

20 Office of the U.S. Trustee  
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22 Phoenix, AZ 85067-6170

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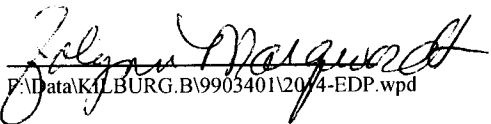
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17 Counsel for Expo Center of  
18 Taylor County

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